PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Unless the Court directs otherwise, appearances by counsel and parties in Department 38 may be made as follows:

- In Person
- Remotely through Zoom Videoconferencing

Zoom videoconferencing for Department 38, Judge Hinton:

https://www.zoomgov.com/j/1615175497?pwd =aXQ0em5MT0VGdG5rZ0dHSFFjN1ZRZz09

<u>IF YOU HAVE MATTERS IN BOTH</u> <u>DEPARTMENT 30 AND DEPARTMENT 38,</u> <u>PLEASE NOTIFY THE BAILIFFS</u> THE MORNING OF YOUR APPEARANCE.

THANK YOU.

1A.	MSP21-01498 IN RE: THE DAVID WREN JR. REVOCABLE TRUST
9:00 AM	HEARING IN RE: SECOND AMENDED PETITION AND CONTEST RE THE DAVID WREN REVOCABLE
	TRUST; RENDERING OF FULL AND COMPLETE INFORMATION; INVALIDATION OF THE TRUST AND
	POWER OF ATTORNEY FILED ON 3/15/2024 BY GWENDOLYN BROWN-WREN
	Need appearances to report status, including 3-18-2025 order to meet and confer
	Notes:
	 Respondent Marna Marsha, PHD, as Successor Trustee's Objection and Response filed 10-28-2024.
	 Respondents Alisha Aprielle Wren, M.D. and Marna Marsh, Ph.D., in Their Individual Capacities' Joinder in Marna Marsh, Ph.D., As Successor Trustee's Objection and Response filed 1-15-2025.
	 Petition for Order Setting Aside NonProbate Transfer of Community Property filed by Gwendolyn Brogwn-Wren is set for hearing 7-8-2025.
	 Respondent Marna Mash, PhD., as Successor Trustee's Petition for Orders is set for hearing 7-10-2025.
	 Petition for Order re: Petitioner's Community Property Interest is set for hearing 8-12-2025.

1B.MSP21-01498IN RE: THE DAVID WREN JR. REVOCABLE TRUST9:00 AMHEARING IN RE: FIRST AMENDED PETITION AND CONTEST RE DAVID WREN JR. REVOCABLE TRUST
FILED ON 03/25/22 BY GWENDOLYN BROWN-WRENNeed appearances to report status, including 3-18-2025 order to meet and confer

3. 9:00 AM	P23-02038 ESTATE OF: CHRISTINE TYSHING HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT AND
	PETITION FOR ALLOWANCE OF STATUTORY COMPENSATION TO ATTORNEYS AND FOR FINAL
	DISTRIBUTION FILED ON 12/17/2024 BY KIM TYSHING
	Need:
	 Proof of mailing to all persons entitled to receive notice, including Consular of Australia. LR 7.300; PrC § 8113
	2. Verified declaration by petitioner to include sale price of vehicles and misc.
	furniture and furnishings so court can determine whether there were any losses on sale that should be included in statutory fee calculation
	 Declaration showing calculation of interest to pecuniary devisee at 7% starting one year after date of death to be calculated at per day rate with estimated amount of interest owed. PrC § 12003
	4. Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must begin with amount of Inventory and Appraisal and state any loss on sale as relates to maximum statutory fees allowable, if any.
	 Verified declaration by petitioner to specify whether all charges for bond premiums have been paid. LR 7.317
	6. Proposed Order
	Note: \P 36 requests distribution of pecuniary devises to parents of minor beneficiaries.

P23-02074ESTATE OF: MARY SAITOHEARING IN RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNTING FILED ON MARCCHRISTOPHER SAITO AND MICHAEL JON SAITO
 Need: 1. Verified declaration by petitioner to clarify assets on hand for distribution. No real property or cash is on hand. Petition does not indicate that real property was sold. 2. Verified declaration by petitioner to specify plan of distribution, including distribution of personal property. LR 7.301 3. Proposed Order

5.	P24-00077 ESTATE OF: MICHAEL HANSON
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT; PETITION
	FOR ALLOWANCE OF STATUTORY COMPENSATION TO ATTORNEY AND REIMBURSEMENT OF COSTS;
	AND PETITION FOR FINAL DISTRIBUTION
	Petition Approved
	Proposed Order Submitted
	No Appearance Required

6.	P24-00885 ESTATE OF: JOHN HOGAN
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR FILED BY KATHLEEN CAWELTI ON
	12/27/24
	Need:
	 Verified declaration by petitioner to clarify amount of cash on hand for
	distribution. Exhibit A at page 9 reflects \$166,705.68; however, proposed Order states \$99,141.55.
	2. Revised, proposed Order if needed in resolution of above

7.	P24-00974 MATTER OF: KINGSTON CAMERON BAUGH-JOHNSON SPECIAL NEEDS TRUST
9:00 AM	HEARING IN RE: FIRST ACCOUNT AND REPORT OF TRUSTEE OF SPECIAL NEEDS TRUST; PETITION TO
	SETTLE ACCOUNT FILED ON 08/22/24 BY LAUREN BAUGH
	Need:
	Revised, proposed Order to [1] remove reference to "Supplement" in caption, [2] correct department, and [3] delete statement that accounting is attached as indicated at line 1, page 2

8.	P24-00975 MATTER OF: MARLEY BAUGH-JOHNSON SPECIAL NEEDS TRUST
9:00 AM	HEARING IN RE: FIRST ACCOUNT AND REPORT OF TRUSTEE OF SPECIAL NEEDS TRUST FILED BY LAUREN BAUGH ON 8/22/24
	Need: Revised, proposed Order to [1] correct department, and [2] delete statement that accounting is attached as indicated at line 1, page 2

9. 9:00 AM	P24-00976MATTER OF: TATIANA TINNIN SPECIAL NEEDS TRUSTHEARING IN RE: FIRST ACCOUNT AND REPORT OF TRUSTEE OF SPECIAL NEEDS TRUST; PETITION TOSETTLE ACCOUNT FILED ON 8/22/2024 BY ESTELLE ESKENAZI
	 Need: 1. Appearances 2. Revised, proposed Order in light of Second Supplement filed 12-27-2024, if needed
	 Notes: See Supplement re: venue filed 12-26-2024. Second Supplement filed 12-27-2024 requests to modify trust to name successor trustee, not prayed. No copy of proposed amendment is attached to Second Supplement. Second Supplement was filed 12-27-2024 with a hearing date typed in of 12-31-2024. See Local Rule 7.50. This calendar was full as of that date. This supplement is an amendment and no date has been calendared for this supplement. Amendments must be calendared and noticed to be considered. Ct. file contains no evidence of mailing Notice of Hearing for Second Supplement filed 12-27-2024. (See CRC 7.53).

10.	P24-02027 IN THE MATTER OF: GRETCHEN ANN MOLDENSCHARDT
9:00 AM	HEARING IN RE: PETITION FOR ORDER DETERMINING EXISTENCE OF TRUST OWNERSHIP FILED BY CSC
	FIDUCIARIES, INC. ON 12/17/24
	Need:
	1. Appearances
	2. Verified declaration by petitioner to clarify whether settlor created a pour-over
	will
	Note: Checking account is not listed on Schedule A of trust.

11.P24-02264MATTER OF: THE TREVINO REVOCABLE TRUST DATED MARCH 11, 20059:00 AMHEARING IN RE: PETITION TO CONFIRM VALIDITY OF TRUST FILED BY SANDRA DURBIN ON 12/19/24

Need: Proposed Order

12.	P24-02285 MATTER OF: THE TERRY JONES SUPPLEMENTAL NEEDS TRUST
9:00 AM	HEARING IN RE: PETITION TO APPROVE FIRST ACCOUNT AND REPORT OF TRUSTEE FILED BY HERB THOMAS ON 12/26/24
	Need:
	 Verified declaration by petitioner to show nature and difficulty of tasks performed, results achieved, benefit of services to the trust, and to specify the amount requested for each category of service provided. See Local Rules, Guideline, Attachment 2, subsection (h).
	2. Bond presented for filing before Order will be signed.

 13.
 P24-02288
 IN RE: PETITION TO INVALIDATE TRANSFER ON DEATH DEED

 9:00 AM
 HEARING IN RE: PETITION TO INVALIDATE TRANSFER ON DEATH DEED FILED ON 12/26/24 BY REYNA

 FLORES AYALA
 Need:

 1.
 Appearances

2. Proposed Order

Notes:

- 1. Notice of Proposed Action Objection filed by Suemi Lopez Brizuela 4-2-2025.
- 2. Reply is lodged in file.

14A.P23-00669MATTER OF: THE SHEILA J. KILGORE REVOCABLE TRUST DATED JUNE 30, 20001:30 PMCOURT TRIAL HEARING CO-TRUSTEE RONALD THOMPSON JR.'S PETITION FOR INSTRUCTION
REGARDING SALE OF TRUST PROPERTY TO TRUSTEE; FOR REIMBURSEMENT OF GRANDCHILDREN;
FOR REMOVAL OF CO-TRUSTEE FILED ON 06/02/23 BY RONALD THOMPSON JR.Need appearances

14B.P23-00669MATTER OF: THE SHEILA J. KILGORE REVOCABLE TRUST DATED JUNE 30, 20001:31 PMCOURT TRIAL HEARING PETITION FOR ORDER REMOVING TRUSTEE; FOR INSTRUCTIONS FILED ON
04/13/23 BY KAMAU EDWARDS

Need appearances